



1 **LEWIS AND ROCA LLP**

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8 *Attorneys for JPMorgan Chase Bank, N.A. and
 9 Wells Fargo Bank, N.A.*

10 **UNITED STATES BANKRUPTCY COURT**

11 **DISTRICT OF NEVADA**

12 In re:

13 **SOUTH EDGE, LLC,**

14 **Involuntary Debtor.**

15 Case No. 10-32968

16 Chapter 11

17 **Statement Pursuant to Bankruptcy
 18 Rule 2019**

19 Pursuant to Bankruptcy Rule 2019(a), the law firm of Lewis and Roca LLP, a
 20 limited liability partnership (“Lewis and Roca”), submits this statement of representation
 21 of more than one creditor in this case:

22 1. The name and address of each creditor represented by Lewis and
 23 Roca LLP is:

24 (a) **JPMorgan Chase Bank, N.A.**
 25 383 Madison Avenue, 23rd Floor
 26 New York, NY 1005-1401

27 (b) **Wells Fargo Bank, N.A.**
 28 One Wachovia Center
 29 301 S. College Street
 30 Charlotte, NC 28288

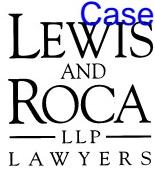
31 2. The nature and amount of the claims and the dates of acquisition are:

- (a) JPMorgan Chase Bank, N.A. is owed not less than \$13,423,516 under the Facility A Note, Dated November 1, 2004, and the Facility D Note, Dated March 9, 2007, both between the Debtor and JPMorgan (collectively, the “Facility Notes”), which were issued pursuant to the Credit Agreement, dated November 1, 2004, among South Edge, LLC, as borrower, JPMorgan Chase Bank, N.A., as Administrative Agent, and the Lenders from time to time party thereto (as amended, modified and restated on March 9, 2007 and from time to time, the “Credit Agreement”).
 - (b) Wells Fargo Bank, N.A. is owed not less than \$20,540,030 under the (i) Facility A Note and (ii) the Facility C Note, both dated November 1, 2004, and (iii) the Facility D Note, dated March 9, 2007 (collectively, the “Facility Notes”), all of which are between the Debtor and Wachovia (as predecessor to Wells Fargo Bank, N.A.), which were issued pursuant to the Credit Agreement, dated November 1, 2004, among South Edge LLC, as borrower, JPMorgan Chase Bank, N.A., as Administrative Agent, and the Lenders from time to time party thereto (as amended, modified and restated on March 9, 2007 and from time to time, the “Credit Agreement”).

Lewis and Roca has agreed to represent the creditors listed above at its regular standard hourly rates.

Other than ordinary lawyer-client retainer letters and similar correspondence, there is no instrument whereby Lewis and Roca is empowered to act on behalf of creditors.

The undersigned attorney, who is a partner of Lewis and Roca, declares under penalty or perjury that the foregoing statement of representation is true and correct.



1 Dated: December 9, 2010.

2 **LEWIS AND ROCA LLP**

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11 *and Wells Fargo Bank, N.A.*

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